



A SPRING RESET FOR YOUR WALLET

A new season is the perfect time to reset. Here's your simple, no-stress checklist to tidy up your finances and head into the rest of the year feeling organized and confident.

CHECKLIST



REVISIT YOUR BUDGET

Have groceries gone up? Are you still using that streaming service? Small tweaks can free up extra cash.



REVIEW SUBSCRIPTIONS & RECURRING CHARGES

Scroll through your transactions and cancel anything you're not using anymore.



CHECK YOUR CREDIT & ACCOUNT ACTIVITY

Use your FREE annual credit report or the Credit Score feature in Online Banking to catch any errors and keep an eye on your progress.



REASSESS YOUR FINANCIAL GOALS

Check in on your goals and adjust your plans if anything has changed.



ORGANIZE IMPORTANT DOCUMENTS

Store important documents securely and make sure your information and beneficiaries are up to date.

START YOUR RESET



PLANT SEEDS FOR YOUR FUTURE

Education comes with opportunity—and expenses. ECCU's Scholarship Program was created to help support members taking that next step in their educational journey. Applications are open until May 1, 2026. Take a few minutes to review the requirements and apply before the deadline!

REQUIREMENTS:

- ★ Must be a current ECCU member
- ★ Not a member? You can easily open an account to become eligible [here](#).
- ★ Must be a graduating high school senior or continuing education student.
- ★ Plan to attend school during the upcoming academic year.
- ★ Demonstrate academic achievement and community involvement.
- ★ Submit a 500-word essay or short video on one of the three topics:

TOPIC A:

How has being part of a community — family, school, or organization — impacted who you are today?

TOPIC B:

What does "investing in your future" mean to you, and how are you doing that today?

TOPIC C:

Your generation is shaping the future. What can credit unions do to better engage, support, and earn the trust of students and young adults?

EXPLORE SCHOLARSHIP DETAILS

Additional eligibility details may apply. Please review the full guidelines before submitting your application



GIVE YOUR AUTO INSURANCE A REFRESH

Spring cleaning isn't just for closets and garages— it's also a great time to review the details that keep you protected on the road. Energy Capital Insurance agents bring 20+ years of insurance experience and take time to understand your life and what you need. Because we partner with national and local carriers, you can compare solid options and feel confident making a decision that works for you.

[FRESHEN UP YOUR COVERAGE](#)



CLEAR YOUR CLUTTER AT SHRED DAY

Start the season with a fresh start at our annual Northwest Community Shred Day on **March 21st** from **9 AM – 12 PM**. Take advantage of free, secure on-site shredding in an easy drive-thru format to safely dispose of outdated documents and reduce your clutter. While you're there, stop by for complimentary coffee and a gift from us, while supplies last!

[VIEW SHRED DAY DETAILS](#)

FEATURED SMALL BUSINESS MAXIMUM RETURN TAX GROUP

This month, we're proud to highlight **Maximum Return Tax Group**, a Houston-based firm serving individuals and small businesses.

"Being a member of Energy Capital Credit Union has been a valuable asset to Maximum Return Tax Group. Their support has helped us expand our visibility and connect with like-minded business owners across Houston. We appreciate ECCU's commitment to spotlighting local leaders—it reinforces collaboration and trust that fuels growth," said Nicole, Founder and CEO of Maximum Return Tax Group.

Since 2009, Maximum Return Tax Group has helped Houstonians maximize refunds, stay compliant, and make smarter financial decisions. In addition to serving clients with tax preparation and strategic planning, they also empower tax professionals and firms with tools, training, and support. They focus on creating clarity and building strong foundations to help individuals and businesses thrive long term.

We're proud to highlight a team that continues to invest in the success of their clients and local communities.



Want to be featured?

Fill out this online form for a chance to get your name out there!

[GET FEATURED](#)



UPCOMING EVENTS

We've got exciting events coming up that you don't want to miss! Mark your calendar for the following dates.

2026 Shred Days

**NORTHWEST
COMMUNITY BRANCH**
Saturday, March 21st
9am to 12pm

**SPRING
COMMUNITY BRANCH**
Saturday, August 15th
9am to 12pm

**KATY
COMMUNITY BRANCH**
Saturday, October 24th
9am to 12pm

Scholarship Contest

OPEN UNTIL MAY 1, 2026



www.ECCU.net
832-604-4848



NORTHWEST
18540 Northwest Freeway, Houston, TX 77065

KATY
3211 Peek Road, Katy, TX 77449

SPRING
24396 Interstate 45 N, Spring, TX 77386

EXXONMOBIL CAMPUS*
22777 Springwoods Village Parkway, Spring, TX 77389
*Restricted Public Access